



## Local Investing Opportunities Network of East Jefferson County, WA

### Business Opportunity Submission Form

Thank you for submitting your Business Opportunity to the Local Investing Opportunities Network (LION) of East Jefferson County, Washington. LION creates opportunities for local businesses, nonprofits, and citizens to network, build prosperous local businesses, keep investing money in our community, and help build a more resilient and sustainable economy in East Jefferson County. We look forward to working with you. Please note that we only consider **local** business submissions, where local is defined by our group as East Jefferson County, Washington.

LION does not participate in business opportunities as a group. Rather, LION provides the opportunity for members and business owners to meet and develop relationships that may or may not result in loans or investments.

This form is the first step in introducing you and your opportunity to our membership. The intent is to help members get to know you and learn about your business.

Once our members have met you through this form, members will then contact you, at their own discretion, should they be interested in learning more about this opportunity.

Please complete this form and return it to the LION Business Opportunity Contact. Do not hesitate to contact them with any questions about LION or the Business Opportunity submission process. If you would like to have a conversation via phone, you may request one via e-mail or mail.

LION Business Opportunity Contact E-mail: [lion.opportunity@L2020.org](mailto:lion.opportunity@L2020.org)

Mailing Address:  
EDC Team Jefferson  
Attn: LION Business Opportunity  
2409 Jefferson St, Ste A  
Port Townsend, WA 98368

**Personal Contact Information:**

Name of Submitter: \_\_\_\_\_

Name of Co-Submitter: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_

Daytime Telephone: \_\_\_\_\_

Evening Telephone: \_\_\_\_\_

Mobile Phone: \_\_\_\_\_

Submitter E-Mail Address: \_\_\_\_\_

Co-Submitter E-Mail Address: \_\_\_\_\_

**Business Contact Information:** (If Applicable)

Business Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**Business Opportunity Information:**

Name of your Business Opportunity (few words): \_\_\_\_\_

Please share a brief personal background. This could include your personal history, business experience, personal ties to this community, and/or the values that matter to you.

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Please give a brief description and history of your business. This can include what your business does, who it serves, what needs it meets, and what benefits it provides to the community. Please do not include financial information or requests for funding.

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Please give a brief description of your Business Opportunity. What are you trying to accomplish with your business? What are the challenges and risks? What kind of support do you need to make this happen? Please do not include financial information or requests for funding.

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**Advisers & References:**

Please list the professional adviser(s) you consulted with on this Business Opportunity:

**Adviser #1** Name and/or Business: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**Adviser #2** Name and/or Business: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Please list at least two local references:

**Name #1:** \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**Name #2:** \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**Presentation:**

If there is sufficient interest among the members, are you open to presenting your Business Opportunity to LION members in person?

Yes

No

If Yes, please list anything we should consider when planning your presentation. Include if there are constraints on time of day, day of the week, blocks of time when you might not be available and whether or not you will need a projector.

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**Confidentiality:**

To what extent is this Business Opportunity known publicly? \_\_\_\_\_

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Please describe any plans you have to discuss this Business Opportunity to others outside LION.

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**LION Referral & Relationships:**

How did you hear about LION? \_\_\_\_\_

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## **LION LEGAL DISCLAIMER:**

LION offers no legal, investment, or financial advice, nor does LION itself solicit, offer, or recommend any business opportunities. LION provides basic forms for the purpose of providing information about local businesses to its members, but LION does not represent these forms to be anything more than general identifying information to facilitate personal introduction. Any actual investment information and documentation required for any particular investment or financing transaction is the sole responsibility of the individuals, businesses, or other organizations directly involved, and of any appropriate professionals deemed necessary to effect such transactions. LION does not participate in any negotiations or solicitations for investment transactions, nor does it participate in the investment transactions themselves. LION exists solely to facilitate networking between local business owners and managers and interested LION members.

The fact that LION may facilitate submissions and/or distributions of information from individuals, businesses, and other organizations should not be construed as any sort of endorsement or approval of such submissions by LION or its members. LION does not examine or otherwise consider submissions beyond simply receiving them, checking them for basic identifying information, and forwarding them to the LION members. LION distributes Business Opportunity submissions to its members according to instructions received by the submitting individuals and/or entities, and is made without qualification of any kind by LION itself.

**LION's activities shall not constitute an offer to sell, or the solicitation of an offer to buy, securities or any other investment or financing opportunity, document, or vehicle.**

**In making an investment or financing decision, investors or financiers must rely on their own examination of the issuer or maker, and the terms of the offering or other transaction or transaction documentation, including the merits and risks involved.**

**Prospective investors or financiers should not construe LION as providing legal, tax or financial advice. Each prospective investor or financier should consult his or her own professional advisors as to the legal, tax, financial or other matters relevant to the suitability of any investment or financing transaction or transaction documentation for such investor or financier.**

**Your Agreement:**

1. I hereby give the Local Investing Opportunities Network ("LION") permission to circulate this business opportunity among LION members.
2. I acknowledge that the confidentiality of submitted documents is not guaranteed, even if requested; and
3. I acknowledge, understand, and agree to the terms of the LION Legal Disclaimer (above). I hereby release LION and its members from liability to the fullest extent of the law.

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Submitter Signature

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Submitter Printed Name

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Co-Submitter Signature

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Co-Submitter Printed Name

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Date